

Press release 2 October, 2017

Lendify examines the possibility to issue corporate bonds

Lendify Sweden 1 AB (publ) ("Lendify" or "the Company") is considering issuing senior secured corporate bonds in the Nordic market under its existing terms and conditions for senior secured bonds 2017/2020

In May 2017 Lendify issued corporate bonds of SEK 200 million under terms and conditions for senior secured bonds of up to SEK 300 million with maturity in May 2020. The Company currently examines the possibility to issue additional corporate bonds of up to SEK 100 million within the maximum amount under the same terms and conditions.

Carnegie Investment Bank AB has been mandated as financial advisor in connection with the potential issue of corporate bonds.

For further information, please contact:

Erika Eliasson, Chief Investor Relations Officer ee@lendify.se +46 (0) 70 999 10 70

This information is information that Lendify Sweden 1 AB (publ), reg. no 559106-7524, is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Markets Act (2007:528). The information was submitted for publication, through the agency of the contact person set out above, at 07:30 CET on 2 October 2017.