

Stockholm, 4 July 2018 at 17:15 CET

**Lendify Technologies AB (publ) publishes bond prospectus and applies for listing of its bonds on Nordic Growth Market NGM.**

Lendify Technologies AB (publ) (the "**Company**") has issued a senior secured bond loan of SEK 150,000,000 on 8 May 2018, within a total framework amount of SEK 150,000,000, on the Swedish bond market. The bonds mature on 8 May 2021, i.e. three years from the issue date, and carry a floating interest rate of (i) STIBOR 3m +10 per cent. *per annum* for the first year, (ii) STIBOR 3m + 12 per cent. *per annum* for the second year and (iii) STIBOR 3m + 14 per cent. *per annum* for the third year.

The Company will apply for listing of the bonds on the Corporate Bond list (NDX) at Nordic Growth Market NGM. The bonds will be admitted to trading as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website ([www.fi.se](http://www.fi.se)) and on the Company's website (<https://lendify.se/investmentfunds/lendifytechnologies>).

*This information is information that Lendify Technologies AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out below, at 17:15 CET on 4 July 2018.*

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