



Press release 5 October, 2017

## **Lendify issues additional corporate bonds of SEK 100 million**

**Lendify Sweden 1 AB (publ) ("Lendify" or "the Company") has decided to issue senior secured corporate bonds in the Nordic market under its existing terms and conditions for senior secured bonds 2017/2020**

In May 2017 Lendify issued corporate bonds of SEK 200 million under terms and conditions for senior secured bonds of up to SEK 300 million with maturity in May 2020. Following strong demand from both Nordic institutions and private banking individuals the Company has now decided to issue additional corporate bonds of SEK 100 million within the maximum amount under the same terms and conditions. The order book was heavily oversubscribed.

Settlement is expected on 11 October 2017 and the bonds pay a coupon of Stibor 3m + 5.00% (Stibor floor at zero).

The existing bonds are listed on NDX and the Company will apply for listing of the newly issued bonds on NDX. Lendify will use the net proceeds from the bonds to acquire eligible promissory notes (unsecured consumer loans) from Lendify AB.

Carnegie Investment Bank AB acted as financial advisor in connection with the issue of corporate bonds.

**For further information, please contact:**

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*This information is information that Lendify Sweden 1 AB (publ), reg. no 559106-7524, is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Markets Act (2007:528). The information was submitted for publication, through the agency of the contact person set out above, at 07:30 CET on 5 October 2017.*