

## Lendify Sweden 1 AB (publ): Information on raising of equity capital by its parent company, Lendify AB

Lendify Sweden 1 AB's (publ) parent company, Lendify AB, will raise equity capital by issuing shares for a total issue price of SEK 111.5 million. The raised capital will, *inter alia*, be used to finance further development of the Lendify group's technical platform and as equity capital in connection with other group companies' potential future issuance of bonds.

The share issue in Lendify AB will be made based at a valuation of Lendify AB of SEK 650 million (before the issuance of the new shares).

*For further information, please contact:*

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*This information is information that Lendify Sweden 1 AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Markets Act (2007:528). The information was submitted for publication, through the agency of the contact person set out above, at 7:30 CET on 8 January 2018.*